## How to set up a F&I Pro Carpet



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 You start by selecting ESVS in the store PC menu next to the MyApron icon.

Please Sign In Below	
Please provide sign in credentials below	
You have received this page because the resource you tried to access is password protect ID and password below. After successful sign in, you will be directed to the resource you or	
Location: Store: 6330 Other Location User ID: cwa3704 Password: Sign In	
Forgot Password	



Then you use your THD associate log in to gain access to the stores ESVS system.

			essionID=hay55hb7-xidzskh - Wind	lows Internet Explorer						Welcome CHASE AUST
Version 1.	ial Service	25					Hom		Help Exit	W PALM BCH #63 Dec 20, 2012 12:05
		Consta (Maintain			Birr				k direct	
		Create/Maintain			Bins				pplications	
Create Stock Product Carry Out	Create Stock Product Will Call	Create Stock Product Bro Delivery	owse		Hot Bi	"	Store Systems	Store Lead Entry		
Create Measure	Create and Maintain Quote	Create Customer Out for Repair			Desk B	in	HomeDepot .com			
Creatr	e a measure quote only									
My Quotes Record Count : 3		Average Age : 5	Pre-Tax	Total : \$886.51	My Notes					Record Count :
Follow-up Date 🚯	Order #	Customer	Job Desc	Pre-Tax Totals	Follow-Up Dates	Order #	Order Status	Line #	Created By	Note
012-12-24	187514	FERNANDEZ, AMERICA	RTS, QUOTE# 4211728	\$851.51 ^	2012-12-21	187939	Sold. Paid in full		AUSTEN, CHASE	12.20 FLY CARPET T
012-12-26	188178	GILBERT, JOSEPH	FOR 188177	\$35.00	2012-12-21	188172	Sold. Paid in full		AUSTEN, CHASE	12.20 CHASE/CHASE
,	188177	GILBERT, JOSEPH		\$0.00						
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ly Store Quotes Jearch For Quotes					Search For Notes					
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After logging into ESVS you'll need to click on the icon that says "Create Measure" to the left of "Create and maintain quote".

Special Se Version 1.4.7.0	ervices			Home	Quick Links		e CHASE AU V PALM BCH # :0, 2012 12:0
select a customer from the list,	scroll through th	e list using the arrow keys, highlight th	e customer record, and press Enter or click the Create Order button. If the customer is not found click	the Add Customer button.			
stomer Search 🕕							
Phone Search 5614780783	1						
Name Search Last Name*	First Na	ame Zip Code					
Company Search Company Nan	ne*	Zip Code					
Keytag Search Keytag Numb	er**		Search Add Customer				
istomer List 🕕							
		Phone Number Address		Email	City, State Zip		
null	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334	Create Order	View Orde
, null	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334		View Orde
RICAN CRAFTSMAN DISPLAY*	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334	Create Order	View Orde
HOME DEPOT*	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334	Create Order	View Orde
FORD HILL*	Edit/View	(561) 478-0783 OKEECHOBEE BLVD			WEST PALM BEACH, FL 334	Create Order	View Ord
HOME DEPOT*	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334	Create Order	View Ord
ELE, BISSON	Edit/View	(561) 478-0783 168 SHEFFIELD G		NA	WEST PALM BEACH, FL 334	Create Order	View Ord
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KIN, ROBERT	Edit/View	(561) 478-0783 1202 BREAKERS BL	w dv		WEST PALM BEACH, FL 334	Create Order	View Orde
NCO, UNKNOWN	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334	Create Order	View Orde
MFIELD, ONEAL	Edit/View	(561) 478-0783 6800 OKEECHOBEE	BLVD		WEST PALM BEACH, FL 334	Create Order	View Orde
DWN, CARL	Edit/View	(561) 478-0783 6800 OKEE		NA	WEST PALM BEACH, FL 334		View Orde
K, STEVEN	Edit/View	(561) 478-0783 4844 23RD LN N			WEST PALM BEACH, FL 334		View Orde
EY, SUE	Edit/View	(561) 478-0783 10355 SYMPHONY			ROYAL PALM BEACH, FL 33		View Orde
TRON, LUCIO	Edit/View	(561) 478-0783 6800 OKEECHOBEE			WEST PALM BEACH, FL 334		View Orde
AMI, LISA	Edit/View	(561) 478-0783 5985 FAIRGREEN R			WEST PALM BEACH, FL 334		View Ord
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E, PATRICK	Edit/View	(561) 478-0783 17563 90TH ST N			LOXAHATCHEE, FL 33470-5		View Ord
ON, IRIS*	Edit/View	(561) 478-0783 EXPORT (561) 478-0783 301 S M ST.			LAKE WORTH, FL 33411	Create Order	View Orde
NEY, JIM							View Orde

 Once you've hit create measure you'll be asked to enter a form of search ask the customer for the phone number. If he or she is in the system then click create order next to the customers name line. If not then it will ask you to enter the customers personal info for the measure to go further.

http://stossu.nomedepot.com:12040/#storeNumber=6	550ambonPannype_fase	ssioned=nay55nb7-xid2ski1- wind	ows internet explorer								
Special Services						Home Q	ick Links	Help	💊 v	PALM B	E AUSTEN CH #6330 12:07 PM
Type an install SKU and press Enter or click the Loo	k-Up link to search for a SKI	J. Action Options will be displayed	d in the navigation menu as they b	ecome available.							
Measure 🕕	BROWN, CARL	Edit/View		Order : Rev :	0		Statu	s :			-
Measure	Phone: (561) 478-0	783		Fol Up Action:			Pre Ta	x Total : 0.00			
Add Measure to existing Quote	Company : THE HOM	Remove Company		Fol Up Date:			Crea	ted by: CWA	3704		
	SKU / UPC Look-Up										
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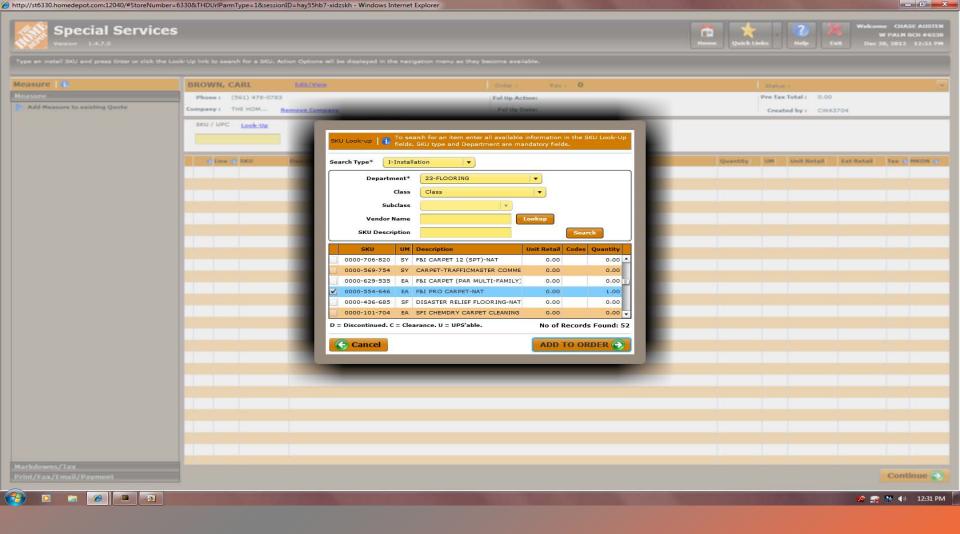
 Once you've selected the customer hit "Look-up" above where you enter the SKU or UPC.

Special Servic Version 1.4.7.0 yper an instal SKU and press (inter or click)			Rome CHASE AUST Norme Quick Links. Nelp Exil Dec 20, 2012 12:07 F
easure 🖡	BROWN, CARL. Edit/Otme Phone : (561) 478-0763	Codury Ray J	Pre Tax Total r 0.00
Add Measure to existing Quote	The survey of th	Look-up To search for an Item enter all available information in the SKU Look-Up Fields. SKU type and Department are mandatory fields.	Greated by : CWA3704 Quantity UH Unit Rotal Ext Setal Tax & MCDN 4
		Department* Class Subclass Subclass Vendor Name SKU Description SKU UM Description Unit Retail Codes Quantity	
		Discontinued. C = Clearance. U = UPS'able.	
arkdowns/Tax ini/Fax/Email/Paymont			Continue

 Once you've done that select "Dep 23-FLOORING"

Special Service			Terrer Carles V 20 Karles Evel	Welcome CHASE AUSTEN W PALM 8CH #6238 Dec 26, 2012 12:07 PM
Type an install SKU and press finter or dick the Measure 6 Ministre Add Measure to existing Quote	Look: Up link to search for a SKU. Action Options will be dep BROWN, CARL Edit/View Phone : (561) 470-0783 Company : THE HOM Remove Company SKU / UPC : Look-Up Chine & SKU Data	Coder:     Fer: 0       Failup Action:     Feilup Date:       Feilup To search for an item enter all available information in the SKU Look-Up fields.	Zitatue : Pres Tax Total 1 0.00 Created by 1 CWA370 Quantity UM Unit Natal	
		Department* 23-FLOORING  Class Class Class Subclass Vendor Name Cookup SKU UM Description SKU UM Description Unit Retail Codes Quantity Class Class Unit Retail Codes Quantity Class		
Markdowns/Tax Print/Fax/Email/Paymont		ancel ADD TO ORDER 🔊		

## Once you've selected flooring click the search button to look for the F&I Pro-Carpet install.



## After that scroll down till you get to "F&I PRO CARPET-NAT" or sku 554-646 and select the line and then click add to order.

Special Services			Home Quick Links Help Exit Dec 20, 2012 12:32 PM
Enter a trip charge if required. Review the Service Si edit. To add product on the related install order clic	ite address with the customer. Update if required and click the forward arrow to p ik on the Product for Install tab.	proceed to the next tab or click the Save button to add the Measure Service. If n	eeded, click on the Change Tax Rate Action Option in the navigation menu to
Measure 👔	BROWN, CARL Edit/View	Order: 188267 Rev: 0	Status : Quote
Measure Add Notes	Phone: (561) 478-0783	Fol Up Action: Review quote. Close sale	Pre Tax Total: 0.00
Change Tax Rate	Company : THE HOM <u>Remove Company</u>	Fol Up Date: 12-22-2012 Edit	Created by: CWA3704
View Install Specs	M01-Measure 🕕		Line Status : Quote
	Install Program : 0000-554-646-F&I PRO CARPET-NAT	Schedule Date :	Retail: 0.00
	Measurer :	Related Install: 188266I01	Trip Charge : 0.00
	Product For Install Service Site* Instructions		
	Contact Name*: CARL BROWN	Home Number*: 5614780783	Cell : 5614780783
	Company :	Work Number*: 5614780783	Ext:
	Address Line1*: 6800 OKEE	City*: WEST PALM BEACH	County*: PALM BEACH
	Address Line2 :	State*: FL	
	Cross St1 :	Zip Code* : 33411	
	Cross St2 :	Tax Rate : 6.000 %	
Markdowns/Tax			
Print/Fax/Email/Payment	Cancel		Save
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• Once you've selected the install you'll have to enter the service site *location* the customers best numbers to reach them at and a name.

http://st6330.homedepot.com:12040/#StoreNumb	per=6330&THDUrlParmType=1&sessionID=hay55hb7-xidzskh - Window	is Internet Explorer	
Special Service	es		Home Quick Links Quick Links
Review the quote total with the customer. If th	e quote is complete, update the status to Ready to Sell by selecting	the action option from the navigation menu. Update/change the job description if need	ad.
Measure 1	BROWN, CARL Edit/Mew	Order: 188267 Rev: 0	Status : Quote
Markdowns/Tax Print/Fax/Email/Payment	Phone:         (561) 478-0783           Company:         THE HOM         Remove Company	Fol Up Action: Review quote. Close sale Fol Up Date: 12-22-2012 <u>Edit</u>	Pre Tax Total: 0.00 Created by: CWA3704
Add Notes	Sales   1)		
<ul> <li>Print/Email/Fax Quote</li> <li>Save and Exit</li> </ul>	Pre Tax Total : 0.00	Job Description: * FOR 188266	
	Tax : 0.0 Order Total : 0.0		
	Paid to Date : 0.0		
	Balance Due: 0.0	0	
	Instant Vol Savings: 0.0	0	
	Ready To Sell Online: No 🔻		
	Coupon Number :	Add Coupon	
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<u></u>	Contraction of the second s	and the second se	🧏 📻 🛤 🌒 12:32 PM

• After that you select save in the pervious screen, and it will bring you to this screen. The customer does NOT have to pay for a measure unlike a residential customer. You will only need to Validate this to start the measure. You do not need a room size or all the measure comp questions